

CLEPA

The European Association of Automotive Suppliers

Facts about CLEPA

CLEPA - The European Association of Automotive Suppliers, founded in 1959, represents

84 corporate members of the world's most prominent suppliers for car parts, systems and modules

26 National trade and European sector associations representing more than **3000 member companies** in total,

2500 SMEs,

more than **3 Million employees**

with **300 Billion Euro sales**

CLEPA is an accredited partner of the EU and the UN



CLEPA is a partner of...

CLEPA is the accredited discussion partner to the European Institutions, United Nations and fellow associations representing Automotive suppliers.



Within the United Nations Economic Commission for Europe (UNECE), CLEPA has received formal mandates from the Motor & Equipment Manufacturers Association - MEMA (USA) and Japan Auto Parts Industries Association - JAPIA (Japan) to represent suppliers worldwide.



Member Associations:

13 National trade associations:

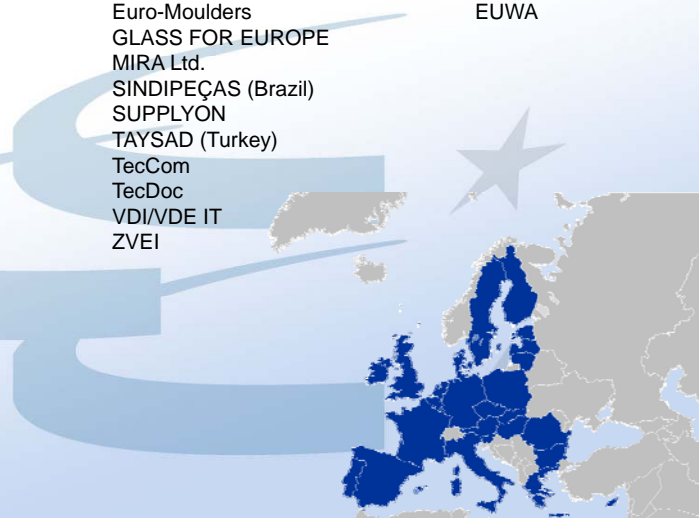
ACS (Slovenia)
AFIA (Portugal)
AGORIA (Belgium)
ANFIA (Italy)
AUTIG (Denmark)
FIEV (France)
FKG (Sweden)
ILEA (Luxembourg)
MAJOSZ (Hungary)
RAI (The Netherlands)
SERNAUTO (Spain)
SMMT (UK)
VDA (Germany)

11 Associate members:

ACMA (India)
Euro-Moulders
GLASS FOR EUROPE
MIRA Ltd.
SINDIPEÇAS (Brazil)
SUPPLYON
TAYSAD (Turkey)
TecCom
TecDoc
VDI/VDE IT
ZVEI

2 Affiliate members:

EUROFORGE
EUWA





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CORPORATE MEMBERS

3M		KG Knutsson AB	
Advanced Labels Technologies		KIRCHHOFF Automotive	
Aisin		Knorr-Bremse	
Akebono Brakes		Koito Europe	
ArvinMeritor		Kongsberg Automotive Holding	
Autoliv		Kostal	
Behr	Dorel France	KYB Europe	
Bekaert	Dunlop Tech	MAGNA E-CAR SYSTEMS	
BorgWarner	DYTECH GROUP	Magneti Marelli/ Automotive	Remy Automotive Europe
BOS	Eberspächer	Lighting	Robert Bosch
Bosal	Elring Klinger	Mahle	Saint-Gobain Sekurit
BPW	Emitec	Mann & Hummel	Sanden of Europe
Brembo	Faurecia	Meccanotecnica Umbra	Schaeffler Group
BRIGADE	Federal-Mogul	Mitsubishi Electric	Sensata
Britax	Ficosa	MS Motor Service International	SKF Industrie
Brose Fahrzeugteile	Gates	NEWELL RUBBERMAID France	Sogefi
CIE Automotive	GKN	NRF b.v.	Takata Petri
Cimos	HalDEX	NGK Spark Plug Europe	Tenneco
Continental	Hayes-Lemmerz	Osram	ThyssenKrupp
DAYCO	Hella	Philips Automotive Lighting	TMD Friction Services
Delphi	HJS Emission Technology	Pilkington	Toyota Boshoku Europe
Denso	Honeywell	PLASTIC OMNIUM	TRW
	HUF	Raymond Group	Valeo
	ITERIS EUROPE	Reflexite	VBG Group
	Johnson Controls Inc.		Wabco
	JTEKT Europe		Webasto
			ZF



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Automotive Suppliers in Europe

- €13 billion annual spending on R&D (total €26bn)
- 50 % of the R&D budget spent in the automotive industry comes from suppliers
- the majority of patents:
 - ABS
 - ESP
 - Airbags
 - Driver Assistance
 - High-Pressure Injection Systems
 - Navigation Systems
 - Night Vision, Start-Stop System etc

75% of a cars' value comes from Suppliers



The European Automotive Industry

- **12 million jobs** in the entire industry
- **6 million jobs** in manufacturing of vehicles
- **1 million in OEM's**
- **5 million people are employed by the automotive supply industry**

CLEPA at work

CLEPA and its members are firmly committed to winning the battle of competitiveness by ensuring that investments are focused on:

- innovation
- safety
- energy efficiency

- Environmental protection
- social responsibility

- sustainable development
- sound economic growth.



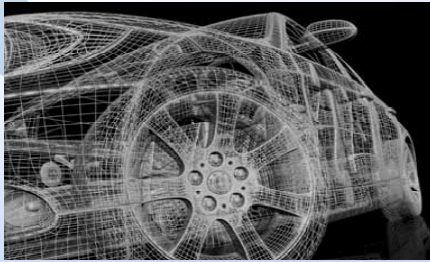
CLEPA...

coordinates views and opinion regarding all the problems facing the industry, both in the technical and the economic fields

ensures harmonious development of international trade, especially through the lifting of technical barriers

actively endorses the development of the necessary competitive framework conditions

acts as the link and principal negotiation platform between suppliers and institutions



Structure: CLEPA Working groups

Through these Working Groups CLEPA provides a forum for members to address issues of common interest, which include:

Aftermarket Policy
access to repair information
Block Exemption (MVBER)
Renewal
Brand protection
Distribution
Retrofit
Remanufacturing

Human Resources & Development
Competitiveness and employment
Relations with employers
Restructuring
Anticipation of change in the Automotive industry

Trade
Bilateral negotiations – Free Trade Agreements (FTAs) with South Korea and ASEAN countries
Supply chain security
Change to Customs Code
Assessing impact of these trade barriers

Technical Regulations
Safety legislation (stability, crashworthiness...)- EuroNCAP
Environmental legislation (polluting emissions, CO2 greenhouses gases, ELV, REACH...)
- IMDS

Research & Technology Development
Green Car Initiative
Strategic Research
Agenda

Warranty
Warranty Terms Comparison
Matrix
Warranty Information
Standards

Small & Medium-sized Enterprises
CARS21 (Competitive Automotive Regulatory System for the 21st Century)
Facilitate access to finance SMEs

Legal Advisory Group
Design Rights Protection
EC competition compliance programme



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Boulevard Brand Whitlock 87

BE – 1200 Brussels

Phone: +32 2 743 91 30

Fax: +32 2 732 00 55

info@clepa.be

www.clepa.eu